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November 13, 2025

## Non-consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)



Company name: TOHO SYSTEM SCIENCE CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 4333

URL: <https://www.tss.co.jp/>

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Scheduled date to file semi-annual securities report: November 13, 2025

Scheduled date to commence dividend payments: December 8, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

PRESIDENT, REPRESENTATIVE DIRECTOR

DIRECTOR,

GENERAL MANAGER, CORPORATE ADMINISTRATION

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                                     | Net sales       |       | Operating profit |      | Ordinary profit |      | Profit          |      |
|-------------------------------------|-----------------|-------|------------------|------|-----------------|------|-----------------|------|
|                                     | Millions of yen | %     | Millions of yen  | %    | Millions of yen | %    | Millions of yen | %    |
| Six months ended September 30, 2025 | 8,592           | (2.2) | 884              | 17.9 | 889             | 17.5 | 600             | 17.3 |
| September 30, 2024                  | 8,783           | 9.8   | 750              | 8.5  | 757             | 8.7  | 511             | 8.5  |

|                                     | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
|                                     | Yen                      | Yen                        |
| Six months ended September 30, 2025 | 34.65                    | -                          |
| September 30, 2024                  | 28.00                    | -                          |

#### (2) Non-consolidated financial position

|                          | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|--------------------------|-----------------|-----------------|-----------------------|----------------------|
|                          | Millions of yen | Millions of yen | %                     | Yen                  |
| As of September 30, 2025 | 13,211          | 9,082           | 68.7                  | 523.72               |
| March 31, 2025           | 12,975          | 8,820           | 68.0                  | 509.15               |

Reference: Equity

As of September 30, 2025: ¥ 9,082 million

As of March 31, 2025: ¥ 8,820 million

## 2. Cash dividends

|                                              | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                              | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                              | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended March 31, 2025             | -                          | 20.00              | -                 | 25.00           | 45.00 |
| Fiscal year ending March 31, 2026            | -                          | 20.00              |                   |                 |       |
| Fiscal year ending March 31, 2026 (Forecast) |                            |                    | -                 | 25.00           | 45.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

|           | Net sales       |     | Operating profit |     | Ordinary profit |     | Profit          |     | Basic earnings per share |
|-----------|-----------------|-----|------------------|-----|-----------------|-----|-----------------|-----|--------------------------|
|           | Millions of yen | %   | Millions of yen  | %   | Millions of yen | %   | Millions of yen | %   | Yen                      |
| Full year | 19,000          | 9.6 | 1,710            | 3.1 | 1,720           | 5.7 | 1,195           | 0.0 | 68.92                    |

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

|                          |                   |
|--------------------------|-------------------|
| As of September 30, 2025 | 20,798,988 shares |
| As of March 31, 2025     | 20,798,988 shares |

- (ii) Number of treasury shares at the end of the period

|                          |                  |
|--------------------------|------------------|
| As of September 30, 2025 | 3,457,396 shares |
| As of March 31, 2025     | 3,474,370 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                     |                   |
|-------------------------------------|-------------------|
| Six months ended September 30, 2025 | 17,327,123 shares |
| Six months ended September 30, 2024 | 18,273,778 shares |

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

## Semi-annual Non-consolidated Financial Statements and Primary Notes

## Semi-annual Non-consolidated Balance Sheet

(Thousands of yen)

|                                                       | As of March 31, 2025 | As of September 30, 2025 |
|-------------------------------------------------------|----------------------|--------------------------|
| <b>Assets</b>                                         |                      |                          |
| Current assets                                        |                      |                          |
| Cash and deposits                                     | 9,166,329            | 9,266,902                |
| Trade receivables and contract asset                  | 2,183,756            | 2,155,671                |
| Work in process                                       | 1,242                | 13,009                   |
| Other                                                 | 75,941               | 96,585                   |
| Allowance for doubtful accounts                       | (6,580)              | (6,495)                  |
| Total current assets                                  | 11,420,690           | 11,525,674               |
| Non-current assets                                    |                      |                          |
| Property, plant and equipment                         | 86,231               | 178,601                  |
| Intangible assets                                     | 25,344               | 22,677                   |
| Investments and other assets                          |                      |                          |
| Investment securities                                 | 580,984              | 681,248                  |
| Deferred tax assets                                   | 742,125              | 687,778                  |
| Other                                                 | 125,370              | 121,654                  |
| Allowance for doubtful accounts                       | (5,675)              | (5,675)                  |
| Total investments and other assets                    | 1,442,804            | 1,485,006                |
| Total non-current assets                              | 1,554,381            | 1,686,285                |
| Total assets                                          | 12,975,071           | 13,211,960               |
| <b>Liabilities</b>                                    |                      |                          |
| Current liabilities                                   |                      |                          |
| Accounts payable - trade                              | 852,650              | 933,770                  |
| Accounts payable - other                              | 113,661              | 52,106                   |
| Accrued expenses                                      | 148,748              | 198,555                  |
| Income taxes payable                                  | 307,380              | 305,122                  |
| Provision for bonuses                                 | 381,043              | 368,769                  |
| Other                                                 | 218,015              | 136,488                  |
| Total current liabilities                             | 2,021,500            | 1,994,814                |
| Non-current liabilities                               |                      |                          |
| Provision for retirement benefits                     | 2,110,716            | 2,113,061                |
| Other                                                 | 22,001               | 22,001                   |
| Total non-current liabilities                         | 2,132,718            | 2,135,063                |
| Total liabilities                                     | 4,154,218            | 4,129,877                |
| <b>Net assets</b>                                     |                      |                          |
| Shareholders' equity                                  |                      |                          |
| Share capital                                         | 526,584              | 526,584                  |
| Capital surplus                                       | 737,116              | 752,207                  |
| Retained earnings                                     | 8,976,471            | 9,143,746                |
| Treasury shares                                       | (1,765,874)          | (1,755,691)              |
| Total shareholders' equity                            | 8,474,297            | 8,666,846                |
| Valuation and translation adjustments                 |                      |                          |
| Valuation difference on available-for-sale securities | 346,554              | 415,235                  |
| Total valuation and translation adjustments           | 346,554              | 415,235                  |
| Total net assets                                      | 8,820,852            | 9,082,082                |
| Total liabilities and net assets                      | 12,975,071           | 13,211,960               |

## Semi-annual Non-consolidated Statement of Income

(Thousands of yen)

|                                              | For the six months<br>ended September 30, 2024 | For the six months<br>ended September 30, 2025 |
|----------------------------------------------|------------------------------------------------|------------------------------------------------|
| Net sales                                    | 8,783,612                                      | 8,592,781                                      |
| Cost of sales                                | 7,251,736                                      | 6,899,206                                      |
| Gross profit                                 | 1,531,876                                      | 1,693,575                                      |
| Selling, general and administrative expenses | 781,326                                        | 808,995                                        |
| Operating profit                             | 750,550                                        | 884,580                                        |
| Non-operating income                         |                                                |                                                |
| Dividend income                              | 3,493                                          | 4,092                                          |
| Insurance claim income                       | 1,500                                          | -                                              |
| Commission for insurance office work         | 351                                            | 300                                            |
| Reversal of allowance for doubtful accounts  | 26                                             | 85                                             |
| Other                                        | 1,169                                          | 680                                            |
| Total non-operating income                   | 6,540                                          | 5,157                                          |
| Non-operating expenses                       |                                                |                                                |
| Loss on retirement of non-current assets     | 22                                             | -                                              |
| Commission for purchase of treasury shares   | -                                              | 120                                            |
| Total non-operating expenses                 | 22                                             | 120                                            |
| Ordinary profit                              | 757,068                                        | 889,617                                        |
| Profit before income taxes                   | 757,068                                        | 889,617                                        |
| Income taxes - current                       | 281,857                                        | 266,462                                        |
| Income taxes - deferred                      | (36,502)                                       | 22,763                                         |
| Total income taxes                           | 245,354                                        | 289,226                                        |
| Profit                                       | 511,714                                        | 600,390                                        |

## Semi-annual Non-consolidated Statement of Cash Flows

(Thousands of yen)

|                                                              | For the six months<br>ended September 30, 2024 | For the six months<br>ended September 30, 2025 |
|--------------------------------------------------------------|------------------------------------------------|------------------------------------------------|
| Cash flows from operating activities                         |                                                |                                                |
| Profit before income taxes                                   | 757,068                                        | 889,617                                        |
| Depreciation                                                 | 20,166                                         | 30,841                                         |
| Share-based payment expenses                                 | 68,651                                         | 13,868                                         |
| Increase (decrease) in provision for retirement benefits     | 60,899                                         | 2,344                                          |
| Increase (decrease) in allowance for doubtful accounts       | (26)                                           | (85)                                           |
| Increase (decrease) in provision for bonuses                 | 6,430                                          | (12,274)                                       |
| Increase (decrease) in provision for loss on orders received | (11,104)                                       | -                                              |
| Interest and dividend income                                 | (3,493)                                        | (4,092)                                        |
| Loss on retirement of non-current assets                     | 22                                             | -                                              |
| Decrease (increase) in trade receivables                     | 9,676                                          | 28,084                                         |
| Decrease (increase) in inventories                           | (6,754)                                        | (11,767)                                       |
| Increase (decrease) in trade payables                        | 44,358                                         | 81,120                                         |
| Increase (decrease) in accrued expenses                      | 29,300                                         | 49,807                                         |
| Increase (decrease) in accrued consumption taxes             | (37,413)                                       | (77,951)                                       |
| Other, net                                                   | (97,846)                                       | (79,647)                                       |
| Subtotal                                                     | 839,936                                        | 909,867                                        |
| Interest and dividends received                              | 3,493                                          | 4,092                                          |
| Income taxes paid                                            | (240,767)                                      | (268,181)                                      |
| Net cash provided by (used in) operating activities          | 602,662                                        | 645,777                                        |
| Cash flows from investing activities                         |                                                |                                                |
| Purchase of property, plant and equipment                    | (18,114)                                       | (111,613)                                      |
| Purchase of intangible assets                                | (248)                                          | (5,215)                                        |
| Other, net                                                   | (22)                                           | -                                              |
| Net cash provided by (used in) investing activities          | (18,384)                                       | (116,828)                                      |
| Cash flows from financing activities                         |                                                |                                                |
| Purchase of treasury shares                                  | (2,232)                                        | (304)                                          |
| Dividends paid                                               | (364,652)                                      | (428,072)                                      |
| Net cash provided by (used in) financing activities          | (366,884)                                      | (428,376)                                      |
| Net increase (decrease) in cash and cash equivalents         | 217,392                                        | 100,572                                        |
| Cash and cash equivalents at beginning of period             | 9,737,059                                      | 9,156,161                                      |
| Cash and cash equivalents at end of period                   | 9,954,451                                      | 9,256,733                                      |