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February 5, 2026

**Non-consolidated Financial Results  
for the Nine Months Ended December 31, 2025  
(Under Japanese GAAP)**



Company name: TOHO SYSTEM SCIENCE CO.,LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 4333  
 URL: <https://www.tss.co.jp/>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

**1. Non-consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)**  
**(1) Non-consolidated operating results (cumulative)** (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	13,305	1.5	1,262	7.5	1,269	7.1	863	7.0
December 31, 2024	13,105	9.0	1,173	5.7	1,185	5.9	806	5.7
		Basic earnings per share				Diluted earnings per share		
Nine months ended December 31, 2025		Yen		Yen		-		
December 31, 2024		49.81		-		-		
December 31, 2024		44.11		-		-		

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of December 31, 2025	Millions of yen 12,942	Millions of yen 9,026	% 69.7	Yen 520.53
March 31, 2025	Millions of yen 12,975	Millions of yen 8,820	% 68.0	Yen 509.15

Reference: Equity

As of December 31, 2025:	¥ 9,026 million
As of March 31, 2025:	¥ 8,820 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 20.00	Yen -	Yen 25.00	Yen 45.00
Fiscal year ending March 31, 2026	-	20.00	-		
Fiscal year ending March 31, 2026 (Forecast)				25.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced:

None

## 3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	19,000	9.6	1,710	3.1	1,720	5.7	1,195 68.92

Note: Revisions to the financial result forecast most recently announced:

None

### \* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	20,798,988 shares
As of March 31, 2025	20,798,988 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,457,396 shares
As of March 31, 2025	3,474,370 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	17,331,963 shares
Nine months ended December 31, 2024	18,291,114 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	9,166,329	8,951,080
Trade receivables and contract asset	2,183,756	2,278,415
Work in process	1,242	44,274
Other	75,941	64,547
Allowance for doubtful accounts	(6,580)	(6,853)
Total current assets	11,420,690	11,331,465
<b>Non-current assets</b>		
Property, plant and equipment	86,231	164,151
Intangible assets	25,344	11,964
Investments and other assets		
Investment securities	580,984	722,935
Deferred tax assets	742,125	597,854
Other	125,370	119,797
Allowance for doubtful accounts	(5,675)	(5,675)
Total investments and other assets	1,442,804	1,434,912
Total non-current assets	1,554,381	1,611,028
<b>Total assets</b>	<b>12,975,071</b>	<b>12,942,493</b>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable - trade	852,650	1,008,151
Accounts payable - other	113,661	36,110
Accrued expenses	148,748	249,785
Income taxes payable	307,380	78,259
Provision for bonuses	381,043	161,733
Other	218,015	222,429
Total current liabilities	2,021,500	1,756,469
<b>Non-current liabilities</b>		
Provision for retirement benefits	2,110,716	2,137,266
Other	22,001	22,001
Total non-current liabilities	2,132,718	2,159,268
<b>Total liabilities</b>	<b>4,154,218</b>	<b>3,915,737</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	526,584	526,584
Capital surplus	737,116	752,207
Retained earnings	8,976,471	9,059,865
Treasury shares	(1,765,874)	(1,755,691)
Total shareholders' equity	8,474,297	8,582,964
<b>Valuation and translation adjustments</b>		
Valuation difference on available-for-sale securities	346,554	443,791
Total valuation and translation adjustments	346,554	443,791
<b>Total net assets</b>	<b>8,820,852</b>	<b>9,026,756</b>
<b>Total liabilities and net assets</b>	<b>12,975,071</b>	<b>12,942,493</b>

Quarterly Non-consolidated Statement of Income  
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	13,105,597	13,305,320
Cost of sales	10,835,532	10,648,830
Gross profit	2,270,064	2,656,490
Selling, general and administrative expenses	1,096,536	1,394,477
Operating profit	1,173,528	1,262,013
Non-operating income		
Dividend income	6,967	8,284
Insurance claim income	3,000	300
Commission for insurance office work	518	440
Reversal of allowance for doubtful accounts	187	-
Other	1,183	3,139
Total non-operating income	11,856	12,164
Non-operating expenses		
Loss on retirement of non-current assets	22	4,593
Other	-	120
Total non-operating expenses	22	4,713
Ordinary profit	1,185,362	1,269,464
Profit before income taxes	1,185,362	1,269,464
Income taxes - current	327,291	306,567
Income taxes - deferred	51,301	99,556
Total income taxes	378,592	406,123
Profit	806,770	863,340