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## Non-consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 6, 2025

Company name: TOHO SYSTEM SCIENCE CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 4333

URL: <https://www.tss.co.jp/>

Representative: TOMOYASU KOSAKA

Inquiries: MASAYO SUNAGA

Telephone: +81-3(3868)6060

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

PRESIDENT, REPRESENTATIVE DIRECTOR  
DIRECTOR,  
GENERAL MANAGER, CORPORATE ADMINISTRATION

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	4,174	(2.3)	437	31.6	442	31.5	304	31.6
June 30, 2024	4,273	8.3	332	1.2	336	1.3	231	1.1

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	17.58	-
June 30, 2024	12.68	-

#### (2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	13,097	8,769	67.0	506.31
March 31, 2025	12,975	8,820	68.0	509.15

(Reference) Equity: As of June 30, 2025: ¥ 8,769 million  
As of March 31, 2025: ¥ 8,820 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 20.00	Yen -	Yen 25.00	Yen 45.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		20.00	-	25.00	45.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	9,314	6.0	825	9.9	830	9.6	576	12.6	33.24
Full year	19,000	9.6	1,710	3.1	1,720	5.7	1,195	0.0	68.92

(Note) Revision to the financial results forecast announced most recently: None

\* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 20,798,988 shares

March 31, 2025: 20,798,988 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 3,477,990 shares

March 31, 2025: 3,474,370 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 17,321,085 shares

Three months ended June 30, 2024: 18,249,950 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	9,166,329	9,312,896
Trade receivables and contract asset	2,183,756	2,016,282
Work in process	1,242	24,647
Other	75,941	82,321
Allowance for doubtful accounts	(6,580)	(6,075)
Total current assets	11,420,690	11,430,073
Non-current assets		
Property, plant and equipment	86,231	84,333
Intangible assets	25,344	26,705
Investments and other assets		
Investment securities	580,984	694,425
Deferred tax assets	742,125	744,266
Other	125,370	123,512
Allowance for doubtful accounts	(5,675)	(5,675)
Total investments and other assets	1,442,804	1,556,529
Total non-current assets	1,554,381	1,667,568
Total assets	12,975,071	13,097,641
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	852,650	860,998
Accounts payable - other	113,661	112,768
Accrued expenses	148,748	565,183
Income taxes payable	307,380	194,887
Provision for bonuses	381,043	192,619
Other	218,015	269,753
Total current liabilities	2,021,500	2,196,211
Non-current liabilities		
Provision for retirement benefits	2,110,716	2,109,708
Other	22,001	22,001
Total non-current liabilities	2,132,718	2,131,710
Total liabilities	4,154,218	4,327,921
<b>Net assets</b>		
Shareholders' equity		
Share capital	526,584	526,584
Capital surplus	737,116	737,116
Retained earnings	8,976,471	8,847,873
Treasury shares	(1,765,874)	(1,766,115)
Total shareholders' equity	8,474,297	8,345,458
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	346,554	424,262
Total valuation and translation adjustments	346,554	424,262
Total net assets	8,820,852	8,769,720
Total liabilities and net assets	12,975,071	13,097,641

# Quarterly Non-consolidated Statement of Income

For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	4,273,553	4,174,293
Cost of sales	3,531,475	3,335,531
Gross profit	742,077	838,761
Selling, general and administrative expenses	409,616	401,132
Operating profit	332,461	437,629
Non-operating income		
Dividend income	3,493	4,092
Commission for insurance office work	179	158
Reversal of allowance for doubtful accounts	155	505
Other	23	5
Total non-operating income	3,851	4,760
Non-operating expenses		
Commission for purchase of treasury shares	-	120
Total non-operating expenses	-	120
Ordinary profit	336,312	442,269
Profit before income taxes	336,312	442,269
Income taxes - current	181,551	175,627
Income taxes - deferred	(76,588)	(37,875)
Total income taxes	104,963	137,752
Profit	231,349	304,517